

CIN : L45207GJ2012PLC070279

 Corporate Office: INOXGFL Towers, Plot No.17, Sector-16A, Noida-201301, Uttar Pradesh, India. Tel: +91-120-6149600 | contact@inoxgreen.com
 Fax: +91-120-6149610 | https://inoxgreen.com

To,
 Manager - Listing Compliance
 National Stock Exchange of India Limited
 'Exchange Plaza', C-1, Block G,
 Bandra Kurla Complex, Bandra (E),
 Mumbai - 400 051

Dear Sir/ Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed scheme of arrangement between Inox Green Energy Services Limited ("Demerged Company" or "Inox Green" or "Company") and Resco Global Wind Services Limited ("Resulting Company" or "Resco") and their respective shareholders (the 'Scheme')

In connection with the above application, we hereby confirm that:

1. The proposed scheme of arrangement to be presented to any Court or Tribunal does not in any way violate or override or circumscribe the provisions of the SEBI Act, 1992, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, the Companies Act, 1956 / Companies Act, 2013, the rules, Regulations and guidelines made under these Acts, the provisions as explained in Regulation 11 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 and the requirements of SEBI circulars and Stock Exchanges.
2. The draft Scheme together with all documents mentioned in SEBI circular has been disseminated on Inox Green's website as per the link given hereunder:

<https://inoxgreen.com/investor.html>

3. The Company shall disclose the observation letter of the stock exchange on its website within 24 hours of receiving the same.
4. The Company shall obtain shareholders' approval by way of special resolution passed through e-voting as mentioned in Clause 21.4, page no. 20 of the draft Scheme.

Further, the Company shall proceed with the draft Scheme only if the vote cast by the public shareholders in favor of the proposal is more than the number of votes cast by public shareholders against it.

5. In case of Unlisted companies being involved in the Scheme:
 - a. The Company shall include the applicable information pertaining to the unlisted entities involved in the Scheme in the format specified for abridged prospectus, certified by a SEBI Registered Merchant Banker, as provided in Part E of Schedule VI of SEBI (ICDR) Regulations, 2018 in the explanatory statement or notice or proposal accompanying resolution to be passed sent to the shareholders while seeking approval of the Scheme and the same shall be submitted to Stock Exchanges.
6. The documents filed by the Company with the Exchange are same/similar/identical in all respect, which have been filled by the Company with Registrar of Companies/SEBI/Reserve Bank of India, wherever applicable.
7. There will be no alteration in the Share Capital of the unlisted Resulting Company from the one given in the draft scheme of arrangement.

An **INOXGFL** Group Company
 BEYOND INFINITY

Registered Office : Survey No. 1837 & 1834, At Moje Jetapur, ABS Tower, 2nd Floor, Old Padra Road, Vadodara-390 007, Gujarat, INDIA


Tel : +91-265-6198111 / 2330057, Fax : +91-265-2310312

Vadodara Office: ABS Towers, 2nd Floor, Old Padra Road, Vadodara-390007, Gujarat, India | Tel : 91-265-6198111/2330057 | Fax: +91-265-2310312



8. In case of a Fractional Entitlement in Scheme, Company will adhere to the SEBI Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and amendments thereof.
9. Pursuant to implementation of Scheme, if Re-classification takes place under Regulation 31A of the SEBI (LODR) Regulations, 2015, Company shall ensure with the Compliance of Regulation 38 of SEBI (LODR) Regulations, 2015
10. The draft Scheme is in compliance with all applicable SEBI circulars as amended from time to time and SEBI (LODR) Regulations, 2015.

For Inox Green Energy Services Limited


Anup Kumar Jain
Company Secretary



Date: 2nd December, 2024
Place: NOIDA