

RESCO GLOBAL WIND SERVICES LIMITED

(formerly known as Resco Global Wind Services Private Limited)

1. Confirmation by the Company Secretary of the Resulting Company on the letter head of Resulting Company that:
 - a) There will be no change in Share Capital of the Resulting Company till the listing of the equity shares of the Company on National Stock Exchange of India Limited.
 - b) The shares allotted by the Resulting Company pursuant to the Scheme shall remain frozen in the depositories system till listing/trading permission is given by the designated stock exchange.
 - c) Equity shares issued by the Company pursuant to the scheme of arrangement shall be listed on the National Stock Exchange of India Limited, subject to SEBI granting relaxation from applicability under Rule 19(2)(b) of the Securities Contract (Regulation) Rules, 1957.
 - d) The Company shall comply with all the provisions contained in SEBI Master circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and amendment thereof.
 - e) The Company shall comply with Rules, Byelaws, and Regulations of the Exchange and other applicable statutory requirements.

Response: Refer Appendix 1

2. In case of scheme of demerger of a listed company, a Certificate from Statutory Auditors / Practicing Chartered Accountants/ Practicing Company Secretary certifying percentage turnover and profitability of the division in the last two years as per the following format, being hived off vis-à-vis the other divisions of the company

Response: Sharing the relevant details as under:

(Rs. in crores)							
	Financial Year	Net worth	% to total	Turnover	% to total	Profit after Tax	% to total
Demerged division	2023-24	592.90	42.34%	15.36	7.60%	(34.31)	(298.35%)
	2022-23	547.18	44.77%	15.17	6.12%	(35.68)	141.95%
Other divisions	2023-24	807.43	57.66%	186.64	92.40%	45.81	398.35%
	2022-23	674.91	55.23%	232.71	93.88%	10.54	(41.95%)
Total	2023-24	1,400.32	100%	202.00	100%	11.50	100%
	2022-23	1,222.08	100%	247.88	100%	(25.14)	100%

3. Provide PAN and DIN of the Directors and Promoters of Resulting company. (Excel Copy)

Response: Refer Appendix 2

An  Group Company

RESCO GLOBAL WIND SERVICES LIMITED

(formerly known as Resco Global Wind Services Private Limited)

4. Provide a statement explaining the split of Assets and Liabilities of the Demerged Company, Demerged undertaking and Resulting Company pre and post effectiveness of the Scheme.

Response: Sharing the relevant details as under:

(Rs. in crores)
(as at 30.09.2024)

	Demerged Company		Demerged Undertaking	Resulting Company	
	(Pre)	(Post)		(Pre)	(Post)
Assets	2,451.26	1,375.56	1,075.70	1,968.86	2,779.85
Liabilities	473.94	239.00	234.94	1,055.69	1,025.92
Net	1,977.32	1,136.56	840.76	913.17	1,753.93

An  Group Company

RESCO GLOBAL WIND SERVICES LIMITED

(formerly known as Resco Global Wind Services Private Limited)

Appendix 1

02nd December, 2024

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400051

Sub: Confirmation by the Company Secretary

Dear Sir,

I, Heera Lal, being the Company Secretary of the Company hereby confirms that:

- There will be no change in Share Capital of the Resulting Company till the listing of the equity shares of the Company on National Stock Exchange of India Limited
- The shares allotted by the Resulting Company pursuant to the Scheme shall remain frozen in the depositories system till listing/trading permission is given by the designated stock exchange
- Equity shares issued by the Company pursuant to the scheme of arrangement shall be listed on the National Stock Exchange of India Limited, subject to SEBI granting relaxation from applicability under Rule 19(2)(b) of the Securities Contract (Regulation) Rules, 1957
- The Company shall comply with all the provisions contained in SEBI Master circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and amendment thereof
- The Company shall comply with Rules, Byelaws, and Regulations of the Exchange and other applicable statutory requirements.

Your faithfully

For Resco Global Wind Services Limited



**Heera Lal
Company Secretary**



Date: 2nd December, 2024

Place: NOIDA

An **INOXGFL** Group Company

RESCO GLOBAL WIND SERVICES LIMITED, Registered Office Address: 301, ABS Tower, Old Padra Road, Vadodara – 390 007, Gujarat, India; e-mail: investors.iwl@inoxwind.com; Contact No.: 0265-6198111; 0120-6149600 CIN: U40106GJ2020PLC112187