



INOX Green Energy Services Limited

(Earlier known as Inox Wind Infrastructure Services Ltd.)

CIN: L45207GJ2012PLC070279

Corporate Office: INOXGFL Towers, Plot No.17, Sector-16A, Noida-201301, Uttar Pradesh, India.

Tel: +91-120-6149600 | contact@inoxgreen.com Fax: +91-120-6149610 | https://inoxgreen.com

2nd December, 2024

To. Manager - Listing Compliance National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C-1, Block-G, Bandra Kurla Complex, Bandra (East) Mumbai - 400051 **Symbol: INOX GREEN**

Sub: Undertaking by the Company

Dear Sir/ Madam,

We hereby confirm that in the explanatory statement to be forwarded by the Company to the shareholders u/s 230 of the Companies Act 2013, it shall disclose the pre and post Scheme (expected) capital structure and shareholding pattern, the "fairness opinion" obtained from an Independent merchant banker, information about unlisted companies involved in the Scheme as per the format provided for abridged prospectus of the SEBI ICDR Regulations, the Complaint report and the observation letter issued by the stock exchange.

Thanking You

Yours faithfully,

For Inox Green Energy Services Limited

Anup Kumar Jain **Company Secretary**

