

6th January, 2025

To,
Deputy Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

Dear Sir,

Sub: Response to the queries letter dated December 31, 2024**Ref: Your letter bearing Ref: NSE/LIST/45661 dated December 31, 2024**

This is in reference to the queries issued by your office dated December 31, 2024 seeking certain details/ documents in relation to our application for the scheme of arrangement ("**Scheme**") under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"). In this connection, please find below our responses:

Query 1:

It has been observed that there are open Criminal/IBC/NCLT cases against Inox Green Energy Services Limited, Inox Wind Energy Limited and Inox Wind Limited. Kindly provide status of the same and impact on the scheme.

Response:

Please find below the status of open Criminal/IBC/NCLT cases against Inox Green Energy Services Limited ("**Company**"), Inox Wind Energy Limited and Inox Wind Limited:

a) Inox Green Energy Services Limited:

Sr. No.	Particulars	Number of open cases
1	Criminal	6
2	IBC/NCLT	1

b) Inox Wind Energy Limited: There are no open Criminal/IBC/NCLT cases.**c) Inox Wind Limited:**

Sr. No.	Particulars	Number of open cases
1	Criminal	6
2	IBC/NCLT	4

Based on the assessment and the status of the aforementioned legal cases, the management expects no impact on the Scheme.

An **INOXGFL** Group Company
BEYOND INFINITY



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Vadodara Office: ABS Towers, 2nd Floor, Old Padra Road, Vadodara-390007, Gujarat, India | Tel : 91-265-6198111/2330057 | Fax: +91-265-2310312

Query 2:

Kindly confirm whether there are any Suit filed cases reported by credit bureau, any show cause notice(s)/ order(s) issued by any regulatory authority/ any disciplinary action/ litigation/ any pending loans/ defaults in respect of payment of interest and/or principal to lenders involving Vivek Kumar Jain, Manoj Dixit, Sanjeev Jain, Nitesh Kumar, which are pending as on date.

Response:

No suit has been filed or reported by credit bureau, nor any show cause notice(s)/ order(s) issued by any regulatory authority/ any disciplinary action/ litigation/ any pending loans/ defaults in respect of payment of interest and/or principal to lenders involving Shri Vivek Kumar Jain, Shri Manoj Dixit, Shri Sanjeev Jain, Shri Nitesh Kumar, are pending as on date in their personal capacity, except where they may have been impleaded as parties in their capacity as officers or directors of the accused Company.

Query 3:

On internal check, we have observed that similar names as that of Directors/Promoters/Promoter Group of the issuer are appearing in the below regulatory actions. Kindly confirm whether below named persons are related to the Issuer. If so, kindly provide the status of the below mentioned respective regulatory actions as per the table provided:

Response:

In response to your query, we confirm that the name "Inox Wind Limited" provided in table 3.1 is related to the issuer as part of the Promoter of the Company.

Further, we confirm that the name "Shailendra Tandon" provided in table 3.2 is not related to the issuer.

Please find below the current status of each action:

Sr No.	Name	Competent Authority	Regulatory Charges	Regulatory Action(s)/ Date of order	Current Status
3.1	Inox Wind Ltd	BSE	Delayed submission of financial results for the quarter ended 30-Sep-2022	Imposed fine Rs.1,06,200 30-SEP-2022 Not appearing in the list for the quarter ended 31-Dec-2022	This is correct. The Company has paid the fine amount levied by the Stock Exchanges.
		EPFO	Exempted and unexempted establishments defaulted with EPFO including provident fund, pension & EDLI contribution, administration charges & penal damages	Among other actions, names of defaulters put on the EPFO website 02-Sep-2020 Not appearing in the list dated 30-Jun-2021	This same is correct. The Company had deposited interest and damages with the EPFO.

Amul



		NCLT	Defaulted in making payment of dues	Application admitted- Rs.57,54,864 05-Jul-2017 NCLAT vide its order dated 28/07/2017 set aside impugned orders dated 05/07/2017 and 11/07/2017	<p>This is correct. Corporate Insolvency Resolution Process (CRIP) was initiated against the Company under the Provisions of Insolvency and Bankruptcy Code, 2016 by an order of National Company Law Tribunal (NCLT) Chandigarh bench on the matter of Jeena & Co. w.e.f. 5th July, 2027, the Company filed an appeal before the National Company Law Appellate Tribunal (NCLAT) on 13th July 2017.</p> <p>The NCLAT set aside the impugned orders dated 5th and 11th July 2017 passed by the NCLT and allowed the Company to resume operations under its Board of Directors.</p>
2	Shailendra Tandon	SEBI	Indulged in illegal carry forward transactions	Suspended registration as stock broker from 27-Apr-1999 to 26-Jun-1999 21-Apr-1999	As confirmed by Shri Shailendra Tandon, he is not associated with any stockbroker. The name 'Shailendra Tandon' mentioned herein refers to a different individual and is not related to the issuer.

Thanking you,

Yours faithfully,
For **Inox Green Energy Services Limited**

Anup Kumar Jain

Anup Kumar Jain
Company Secretary

Mob: 9891973658

