

IWISL: NOI: 13: 2021

25th June, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

**Ref: 9.5% 1,950 Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs)
ISIN: INE510Wo7060; Security Code: 960119**

Sub: Compliance pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

In compliance with the provisions of Regulations 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations") and the SEBI Circular reference no. SEBI/HO/DDHS/08/2020 dated 17th January, 2020, we enclose herewith the Statement indicating deviation or variation in the use of proceeds of Non-Convertible Debentures of the Company, in the prescribed format, for the half year ended 31st March, 2021.

We hereby confirm that the proceeds of the debt issue have been fully utilized in line with the objects stated in the Information Memorandum (Offer Document) for the privately placed debt securities and there has been no deviation in the use of its proceeds.

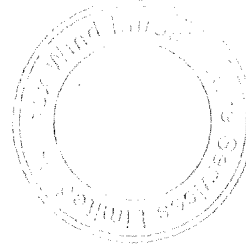
You are requested to take the same on record.

Thanking You

Yours faithfully,
For **Inox Wind Infrastructure Services Limited**

MANOJ Digitally signed by
MANOJ DIXIT
Date: 2021.06.25
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Manoj Shambhu Dixit
Whole-time Director



Encl: a/a

Statement indicating Deviation or Variation in the use of proceeds of issue of listed Non-Convertible debt securities

Statement of Deviation or Variation						
Name of listed entity	Inox Wind Infrastructure Services Limited					
Mode of Fund Raising	Private Placement					
Type of instrument	Non-Convertible Debentures					
Date of Raising Funds	28 th September, 2020					
Amount Raised	Rs. 195 Crore					
Report filed for half year ended	31 st March, 2021					
Is there a Deviation / Variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable					
If yes, details of the approval so required?	Not Applicable					
Date of approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the audit committee after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table	Not Applicable					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
The proceeds of the issue were proposed to be used for refinancing of existing debt and general corporate purpose. No part of the proceeds were to be utilized directly/indirectly towards capital markets, land acquisition or usages as restrictive for bank finances.	Not Applicable	Rs. 195 Crore	Not Applicable	Rs. 195 Crore	Not Applicable	Not Applicable
<i>Deviation could mean:</i>						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
<p>MANOJ Digitally signed by MANOJ DIXIT</p> <p>DIXIT Date: 2021.06.25 14:04:06 +05'30'</p> <p>Manoj Shambhu Dixit Whole-time Director</p>						