

## CONSENT LETTER FROM THE REGISTRAR TO THE OFFER

Date: June 7, 2022

To,

**The Board of Directors**

**Inox Green Energy Services Limited**

Survey No. 1837 and 1834, Moje Jetalpur,  
ABS Towers, Second Floor, Old Padra Road,  
Vadodara, Gujarat, India - 390007

Dear Sir/Madam,

**Sub: Proposed initial public offering of equity shares of face value of ₹10 each (the “Equity Shares”) of  
Inox Green Energy Services Limited (the “Company” and such offer, the “Offer”)**

We, Link Intime India Private Limited, hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Offer Documents**”) which the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Ahmedabad in Gujarat (“**RoC**”), and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”) and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name: Link Intime India Private Limited

Logo: 

Address: C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India

Telephone Number: +91 22 4918 6200

Website: www.linkintime.co.in

E-mail: igesl.ipo@linkintime.co.in

Contact Person: Shanti Gopalkrishnan

Investor Grievance e-mail: igesl.ipo@linkintime.co.in

SEBI Registration No.: INR000004058

URL of SEBI website: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>

CIN: U67190MH1999PTC118368

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI, as **Annexure A**, in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (“**Book Running Lead Managers**”) until the date when the Equity Shares

allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and Selling Shareholder and the Book Running Lead Managers in relation to the Offer.

We hereby consent to this consent letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter on the website of the Company and as a part of “*Material Contracts and Documents for Inspection*” in Offer Documents in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For and on behalf of Link Intime India Private Limited



**Authorized signatory**

Name: Dnyanesh Gharote

Designation: Vice President

Date: June 7, 2022

**Encl:** As above

**CC:**

**Book Running Lead Managers**

**Edelweiss Financial Services Limited**

6<sup>th</sup> Floor, Edelweiss House,

Off C.S.T. Road, Kalina,

Mumbai - 400 098

**Equirus Capital Private Limited**

12th Floor, C Wing, Marathon Futurex,  
N.M. Joshi Marg, Lower Parel,  
Mumbai 400 013

**DAM Capital Advisors Limited**

*(Formerly IDFC Securities Limited)*

One BKC, Tower C, 15th Floor,  
Unit No. 1511, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051 Maharashtra, India

**Systematix Corporate Services Limited**

The Capital, A Wing No. 603-606, 6th Floor,  
Plot No. C-70, G-Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051  
Maharashtra, India

**IDBI Capital Markets & Securities Limited**

6th Floor, IDBI Tower,  
WTC Complex, Cuffe Parade,  
Mumbai - 400 005  
Maharashtra, India

**Legal Counsel to the Company as to Indian Law**

**Khaitan & Co**

10th & 13th Floor, Tower 1  
One World Centre  
841, Senapati Bapat Marg  
Mumbai 400 013

**International Legal Counsel to the Book Running Lead Managers as to International Law**

**Linklaters Singapore Pte. Ltd.**

One George Street  
#17-01  
Singapore - 049145

**Legal Counsel to the Book Running Lead Managers as to Indian Law**

**Trilegal**


One World Centre  
10th Floor, Tower 2A & 2B,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai - 400 013

**Annexure A**

Date: June 7, 2022

**Sub: Proposed initial public offering of equity shares of face value ₹10 each (the “Equity Shares”) of Inox Green Energy Services Limited (the “Company” and such offer, the “Offer”)**

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	15.07.2014
3. Date of expiry of registration:	N.A
4. If applied for renewal, date of application:	N.A
5. Any communication from SEBI prohibiting <b>Link Intime India Private Limited</b> from acting as registrar and share transfer agent to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Period up to which registration/ renewal fees has been paid:	None
8. Details of any penalty imposed	Permanent Registration / 05.05.2023

<p><b>निर्णय रजिस्ट्रार और शेयर अंतरण अधिकर्ता</b></p>	<p>ISSUE &amp; FORBID <b>भारतीय प्रतिभूति और विनियम बोर्ड</b></p>	<p><b>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</b></p>
<p><b>SECURITIES AND EXCHANGE BOARD OF INDIA</b></p>		
<p>[निर्णय-रजिस्ट्रार और शेयर अंतरण अधिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993</p>		
001372	(Regulation 8)	Regulation 8A
<p><b>रजिस्ट्रिकरण का प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION</b> PERMANENT REGISTRATION</p>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1982 के खंड 12 के तहत जारी किए गए नियमों और विनियमों के तहत खंड 12 के अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदात रजिस्ट्रार का प्रयोग करने हुए व्यक्ति में निर्णय-रजिस्ट्रार और शेयर अंतरण अधिकर्ता (क्या-3) में निर्णय-रजिस्ट्रार/शेयर अंतरण अधिकर्ता के रूप में</p>		
<p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1982 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p><b>LINK INTIME INDIA PVT. LTD.</b> C-15, KANTILAL MAGANLAL INDUSTRIAL ESTATE PANNALAL SILK MILLS COMPOUND L.B.S. MARG, BHRANDOP (WEST) MUMBAI 400 078</p>		
<p>को निम्न की शर्तों के अधीन करने हुए और विनियमों के अनुसार क्रियान्वयन करने के लिए, जैसे उसमें निर्दिष्ट है, इसके द्वारा रजिस्ट्रिकरण का प्रमाणपत्र जारी है।</p>		
<p>as registrars to an issue and share transfer agent in Category I/registrars to an issue/share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>B. निर्णय-रजिस्ट्रार और शेयर अंतरण अधिकर्ता का रजिस्ट्रिकरण कोड</p>		<p>INR000004058</p>
<p>C. Registration Code for the registrars to an issue and share transfer agent is</p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or canceled by the Board.</p>		
<p>III. यह एक नवीकृत न कि याद रजिस्ट्रिकरण प्रमाणपत्र तक विधिवत है।</p>		
<p>III. Unless renewed, the certificate of registration is not valid.</p>		
		<p>आदेश से <b>भारतीय प्रतिभूति और विनियम बोर्ड</b> के लिए और उसके ओर से By order For and on behalf of <b>Securities and Exchange Board of India</b></p>
स्थान Place	MUMBAI	<p><i>B.K. Gupta</i> <b>B.K. GUPTA</b></p>
तारीख Date	JULY 15, 2014	<p><i>B.K. Gupta</i> प्रमाणित हस्ताक्षरकर्ता Authorized Signatory</p>
<p>*को तबू न हो वरु कड से *Delete whichever is not applicable</p>		